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www.mtrustcompany.com

FUTURES/FOREX INVESTMENT DIRECTION

A ACCOUNT INFORMATION

Please select IRA type:

- Traditional Roth SIMPLE SEP Solo 401K

Account Owner's Name:

Millennium Account No.:

Daytime Phone No.:

Did you complete your FCM Commodity Account Application online? Yes No

B INVESTMENT DIRECTION

I hereby authorize and direct Millennium Trust Company to make an investment as follows:

Amount to be invested: \$ _____ or All available funds

FCM Name (Futures Comm. Merchant/Clearing Firm):

Brokerage Firm: _____ FCM Account No.: New Existing

Introducing Broker Name: _____ Broker's Phone No.:

Please send applicable investment documentation and/or funds as follows (*Please select one*):

- Bank Wire (*Initial investments may or may not be wired.*)
- Overnight Delivery - I hereby authorize the applicable overnight delivery fee (\$25) be charged to my account for this service request.
- U.S. Mail

Is account managed by a Commodity Trading Advisor (CTA)? <input type="checkbox"/> Yes <input type="checkbox"/> No If so, name of CTA Firm:

C CONDITIONS AND LIMITATIONS

Millennium Trust Company, LLC (Millennium) shall maintain sole custody of all property acquired under the account, but may, at its option, transfer such property to another bank, trustee or custodian of its own selections for safekeeping.

The sole obligation of Millennium in its capacity as Custodian shall be the safekeeping of property upon receipt, if applicable, and acceptance of such property under the Custodial agreement. Millennium shall be under no duty, obligation, or responsibility to ascertain and verify by inspection or otherwise that the property so held by it is the same as that represented and documented by the seller. The Account Owner shall hold Millennium harmless and indemnify it against any and all claims, demands, or causes of action arising from any variation in description, quality, specification or otherwise between what has been represented and documented by the seller and that which is held in safekeeping for the benefit of the Account Owner, including but not by way of limitation, any and all necessary court costs, attorneys' fees or other expenses incurred by the Custodian.

Millennium shall have no duty, liability or responsibility to insure the proper shipment of property to its institution, and shall be held harmless and indemnified by the Account Owner from any and all claims, demands or causes of action arising from this investment direction, including but not by way of limitation, any and all necessary court costs, attorneys' fees or other expenses incurred by Custodian. Millennium as Custodian has made no representations, recommendations, or other statements, concerning agents, brokers or institutions with whom the Account Owner now or in the future may be dealing. The Account Owner has been advised to make the appropriate investigation of such persons or institutions before directing the Custodian to make any transfer of funds from the account.

Please continue to page two to complete this form.



D ACCOUNT OWNER'S ACKNOWLEDGEMENT AND SIGNATURE

I hereby acknowledge that I have reviewed all pertinent information relating to the above transaction(s) (e.g., brokerage house account forms, customer agreements, etc.); that I meet the specified suitability requirements; and that this investment does not constitute a Prohibited Transaction as defined in Internal Revenue Code Section 4975. I further acknowledge and I have read and that I agree to abide by the terms, conditions, and limitations concerning permitted investments and other statements contained on this form and any other supporting documents now existing, or as determined necessary from time to time by the Millennium Trust Company, LLC.

If I completed my FCM Commodity Account Application online, I certify that I have read and completed the attached FCM Commodity Account Application online and acknowledged my agreement to its terms for my retirement account at Millennium using an electronic signature with the copy filed with the FCM. I direct Millennium to sign this FCM Commodity Account Application where applicable as custodian for my retirement account and forward it to the FCM to open a Futures/Forex account in the name of my Millennium Trust retirement account.

A minimum of \$500.00 must remain in the cash demand account at all times. This form must be completed each time an investment is requested.

Print name:

Account Owner's Signature: _____ Date:

VALID FOR 90 DAYS AFTER EXECUTION OF FORM.

For Internal Use Only

Per telephone conversation on _____ at _____. Acct. Admin: _____